

WEIL, GOTSHAL & MANGES LLP
767 Fifth Avenue
New York, New York 10153
Telephone: (212) 310-8000
Facsimile: (212) 310-8007
Jacqueline Marcus

Attorneys for Lehman Brothers Holdings Inc.
and Certain of Its Affiliates

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re	: Chapter 11 Case No.
	:
LEHMAN BROTHERS HOLDINGS INC., et al.,	: 08-13555 (JMP)
	:
Debtors.	: (Jointly Administered)
	:
	:
-----X	

**NOTICE OF ADJOURNMENT OF
ONE HUNDRED THIRTY-EIGHTH OMNIBUS OBJECTION TO CLAIMS
(NO LIABILITY DERIVATIVES CLAIMS) SOLELY AS TO CERTAIN CLAIMS**

PLEASE TAKE NOTICE that the hearing on the One Hundred Thirty-Eighth Omnibus Objection to Claims (No Liability Derivatives Claims), that was scheduled for May 31, 2012, at 10:00 a.m. (Prevailing Eastern Time), **has been adjourned, (i) solely as to the claims listed on Exhibit A attached hereto, to a date to be determined (the “Adjourned Hearing”), and (ii) solely as to the claims listed on Exhibit B attached hereto, to June 28, 2012, at 10:00 a.m. (Prevailing Eastern Time) (the “June Hearing”),** or as soon thereafter as counsel may be heard. Lehman Brothers Holdings Inc., as Plan Administrator under the Modified Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and Its Affiliated Debtors for certain entities in the above-referenced chapter 11 cases, will provide notice of the new date and time of the Adjourned Hearing by (a) filing a notice of hearing with the Court and (b) serving the same upon (i) the United States Trustee for Region 2; (ii) the Securities and Exchange

Commission; (iii) the Internal Revenue Service; (iv) the United States Attorney for the Southern District of New York; (v) each claimant listed on Exhibit A; and (vi) all other parties entitled to notice in accordance with the procedures set forth in the second amended order entered on June 17, 2010 governing case management and administrative procedures for these cases [ECF No. 9635]. The June Hearing will be held before the Honorable James M. Peck, United States Bankruptcy Court, Alexander Hamilton Custom House, One Bowling Green, New York, New York, Room 601, and the June Hearing may be further adjourned from time to time without further notice other than an announcement at the June Hearing.

Dated: May 17, 2012
New York, New York

/s/ Jacqueline Marcus
Jacqueline Marcus

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Exhibit A

Adjourned Claims:

Claimant Name	Claim Number	Claimant Response ECF No.
FIRST CHOICE POWER, LP	22018	17725
FIRST CHOICE POWER, LP	22015	17725
GILA RIVER POWER, L.P.	67522	17681
GILA RIVER POWER, L.P.	67523	17681
GLITNIR BANK HF	27430	17730
GLITNIR BANK HF	27420	17730
INTERWIND CORP. F/K/A SKYPOWER CORP.	33430	17632
PORT OF TACOMA	42913	19368
UNITED COMPANY	22942	23518
UNITED COMPANY	22940	23518
UNITED COMPANY	22941	23518

Exhibit B

Claims Adjourned to June 28, 2012 Hearing:

Claimant Name	Claim Number	Claimant Response ECF No.
WESTERNBANK PUERTO RICO	12590	N/A
WESTERNBANK PUERTO RICO	12589	N/A